

穩定幣的市場先機工作坊

課程編號：FINA9386

報名代碼：2440-1192NW

☎ 2867 8392

✉ amy.fung@hkuspace.hku.hk
ringo.chan@hkuspace.hku.hk

本課程為投資者及行政人員而設，以深入淺出方式及淺白例子幫助學員認識穩定幣。

💰 HK\$1,500

🕒 3小時

🇬🇧 粵語

RWA 代幣化入門指南工作坊

課程編號：FINA9387

報名代碼：2440-1194NW

☎ 2867 8392

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本課程為投資者及行政人員而設，以深入淺出方式及淺白例子幫助學員認識RWA。

💰 HK\$1,500

🕒 3小時

🇬🇧 粵語

Virtual Assets Fund Administration Workshop

Programme Code: FINA9375

Application Code: FINA9375

☎ 2867 8312

✉ edward.li@hkuspace.hku.hk

This workshop provides a comprehensive overview of virtual assets fund administration and compliance. It covers common fund structure, valuation techniques for generating NAV and oversight, investor Anti-Money Laundering / Know Your Customer (AML/KYC) reporting and key challenges during these workflows.

💰 HK\$3,200

🕒 6 hours

🇬🇧 English

Financial Services and Insurance

金融服務和保險

Advanced Diploma in Financial Planning

Programme Code: FN005A

Application Code: 2440-FN005A

☎ 2867 8468

✉ cfp@hkuspace.hku.hk

This programme prepares students for the CFP® Certification Examination (Foundation Level) and CFP® Certification Examination (Advanced Level Paper 1 and Advanced Level Paper 2) organized by the Institute of Financial Planners of Hong Kong. The graduates of Advanced Diploma can further articulate to Degree programmes. Besides, degree holders can further their studies in finance postgraduate programmes (e.g., Postgraduate Diploma in Investment Management, Postgraduate Diploma in Investment Management and Financial Intelligence, Postgraduate Diploma in Finance and Data Analytics, Postgraduate Diploma in FinTech and Legal Regulations, and Postgraduate Diploma in Financial Analytics and Algo Trading).

R Applicants should

- have gained in the HKCEE Grade E in 3 subjects and Level 2 in Chinese Language and English Language; OR
- have gained in the HKDSE Level 2 in 5 subjects;
- be aged 21 years of age or above and have 3 years of work experience.

- IFPHK candidacy is a pre-requisite for the Advanced Diploma in Financial Planning Programme

💰 Business modules HK\$4,700- HK\$6,800
FFP module: HK\$18,600
CFP® level 1 & 2 modules: HK\$6,350 each module
Application Fee: HK\$150

🕒 1 year to 2 years

🇬🇧 English

📄 Level 4 (Reg. No.: 14/003649/L4) Validity Period: 01 Jan 2015 - on-going

Executive Certificate in Marine Insurance

Programme Code: EP142A

Application Code: 2375-EP142A

☎ 2867 8322

✉ ecertir@hkuspace.hku.hk

The programme will primarily appeal to financial services executives who wish to equip themselves with latest knowledge in marine insurance for their professional advancement. The secondary target market includes business executives or new graduates who aim to take up opportunities in insurance sector with a focus of marine insurance.

R (a) hold a bachelor's degree awarded by a recognized university or equivalent; or
(b) hold an Associate Degree/ a Higher Diploma or equivalent, and have at least 2 years of work experience; or
(c) hold relevant professional qualifications.
Applicants with other qualifications and substantial senior level work experience will be considered on individual merits.

💰 HK\$9,800
Application Fee: HK\$150

🕒 3 months

🇬🇧 English

保險實務文憑

課程編號：AC101A

報名代碼：1975-AC101A

☎ 2867 8487 / 2867 8314

✉ dipip@hkuspace.hku.hk

本課程旨在教授學員保險行業的實務知識，並發展業界所需的技能。課程採用實例教學方法，向學員教授保險原理、產品和銷售的相關知識，內容亦能幫助業界人士備考IIQE的考試。本課程最快可於半年內完成。

💰 每科學費 HK\$3,000，四科合共 HK\$12,000
報名費用：HK\$150

🕒 216小時

📄 資歷架構級別：3 資歷名冊登記號碼：20/000076/L3
資歷名冊登記有效期：2020年3月1日 - 持續有效

NCR1

This is an exempted course under the Non-Local Higher and Professional Education (Regulation) Ordinance. 根據《非本地高等及專業教育(規管)條例》，本課程屬獲豁免課程。It is a matter of discretion for individual employers to recognize any qualification to which this course may lead. 個別僱主可酌情決定是否承認本課程可令學員獲取的任何資格。

NCR2

These are exempted courses under the Non-Local Higher and Professional Education (Regulation) Ordinance. 根據《非本地高等及專業教育(規管)條例》，這些課程屬獲豁免課程。It is a matter of discretion for individual employers to recognize any qualification to which these courses may lead. 個別僱主可酌情決定是否承認這些課程可令學員獲取的任何資格。

NCR3

The course operator is applying for exemption under the Non-local Higher and Professional Education (Regulation) Ordinance. 課程主辦人正根據《非本地高等及專業教育(規管)條例》辦理豁免註冊手續。It is a matter of discretion for individual employers to recognize any qualification to which this course may lead. 個別僱主可酌情決定是否承認本課程可令學員獲取的任何資格。

Financial Services and Insurance

金融服務和保險

Certificate for Module (Certified Insurance Professionals Certificate Course)

Programme Code: AC161A

☎ 2867 8487

✉ cii@hkuspace.hku.hk

For details, please refer to p.051

Certificate for Module (Certified Insurance Professionals Induction Course)

Programme Code: AC153A

Application Code: 2265-AC153A

☎ 2867 8487

✉ cii@hkuspace.hku.hk

For details, please refer to p.051

Certificate for Module (Insurance Contract and Compliance)

Programme Code: AC107A

Application Code: 2175-AC107A

☎ 2867 8474

✉ pgdipmi@hkuspace.hku.hk

The programme aims to equip students with professional knowledge and skills to manage insurance contracts and assess possible risks and threats under an increasingly stringent regulatory environment in the insurance industry.

💰 HK\$8,000 per programme
Application Fee: HK\$150

D 33 hours

🇬🇧 English

Q Level 6 (Reg. No.: 21/001079/L6) Validity Period: 01 Oct 2021 - on-going

AFP Certification Refresher Course

Programme Code: FINA9293

Application Code: 2385-1175NW

☎ 2867 8468

✉ cfp@hkuspace.hku.hk

This 10-hours' short course will help the students go through different type of questions step-by-step and the relevant tricks required to tackle these questions. Students are assumed to have the knowledge required for the AFP syllabus.

💰 HK\$3,500

D 10 hours

🇨🇳 Cantonese

退休規劃工作坊

課程編號：FINA9263

報名代碼：2440-1222NW

☎ 2520 4612

✉ finsc@hkuspace.hku.hk

本工作坊集中於教授如何為個人設計一份針對退休生活的財務策劃。你將會為自己度身訂製一個專屬於你自己的退休計劃，請務必攜帶計算機。

💰 HK\$2,700

D 1日

🇬🇧 英語，輔以粵語

個人財務策劃工作坊系列 – 整合財務安排及保險策劃

課程編號：FINA9335

報名代碼：2440-1113NW

☎ 2520 4612

✉ finsc@hkuspace.hku.hk

本課程包括三個不同主題的工作坊，每一個工作坊為3小時，三個工作坊提供總學習時數為18小時。旨在向學員介紹有關財務策劃的安排及其中所涉及的法律和條例。在課程中，講者將分享有關財務策劃中常見的法律知識及實務案例，以幫學員實現更好的財務計劃。

💰 HK\$2,500

D 2個星期

🇬🇧 粵語

個人財務策劃工作坊系列 – 財務策劃及信托安排

課程編號：FINA9334

報名代碼：2445-2405NW

☎ 2520 4612

✉ finsc@hkuspace.hku.hk

本課程包括三個不同主題的工作坊，每一個工作坊為6小時，三個工作坊提供總學習時數為18小時。旨在向學員介紹有關財務策劃的安排及其中所涉及的法律和條例。在課程中，講者將分享有關財務策劃中常見的法律知識及實務案例，以幫學員實現更好的財務計劃。

💰 HK\$2,500

D 1日

🇬🇧 粵語

個人財務策劃工作坊系列 – 財務策劃及遺產管理

課程編號：FINA9333

報名代碼：2435-1364NW

☎ 2520 4612

✉ finsc@hkuspace.hku.hk

本課程包括三個不同主題的工作坊，每一個工作坊為6小時，三個工作坊提供總學習時數為18小時。旨在向學員介紹有關財務策劃的安排及其中所涉及的法律和條例。在課程中，講者將分享有關財務策劃中常見的法律知識及實務案例，以幫學員實現更好的財務計劃。

💰 HK\$2,500

D 1日

🇬🇧 粵語

See legend on page 033 圖像說明於第033頁

R Minimum Entry Requirements 基本入學要求 (P.017)

💰 Fee 學費

D Duration 修業期

🇬🇧 Medium of Instruction 教學語言

Q Qualifications Framework 資歷架構

E Exemption 豁免

S Short Course 短期課程

For more and latest programme information, please visit our website
有關最新課程資訊及詳情，請瀏覽學院網站 hkuspace.hku.hk